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JOLIMARK HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2028)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to Rules 17.06A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”).

The board of directors (the “Board”) of Jolimark Holdings Limited (the “Company”) hereby announces that on 17 December 2014, 19,800,000 share options (the “Share Options”) under the share option scheme adopted by the Company on 13 June 2005 were granted to certain employees of the Company’s subsidiaries (the “Grantees”) that will enable the Grantees to subscribe for a total of 19,800,000 new ordinary shares of HK\$0.01 each (the “Shares”) in the share capital of the Company upon the exercise of the Share Options in full.

A summary of such grant is set out below:

Date of grant	: 17 December 2014
Exercise price of the Share Options granted	: HK\$1.70 per Share
Number of Share Options granted	: an aggregate of 19,800,000 Share Options
Closing price of the Shares as quoted on the Stock Exchange on the date of grant	: HK\$1.70 per Share
Validity period of the Share Options	: Six years, from 17 December 2014 to 17 December 2020, both dates inclusive, being the date of the grant, and exercisable upon acceptance of the grant

None of the grantees of the Share Options is a Director, chief executive or substantial shareholder of the Company or an associate of any of them.

The Share Options with respect to a Grantee will be exercisable in the following manner:

- (i) 25% of the Share Options will be exercisable at any time on and after the first anniversary of the grant of the Share Options;
- (ii) 25% of the Share Options and any Share Options that have not been exercised as referred in paragraph (i) above will be exercisable at any time commencing from the second anniversary of the grant of the Share Options;
- (iii) 25% of the Share Options and any Share Options that have not been exercised as referred in paragraphs (i) and (ii) above will be exercisable at any time commencing from the third anniversary of the grant of the Share Options; and
- (iv) 25% of the Share Options and any Share Options that have not been exercised as referred in paragraphs (i) to (iii) above will be exercisable at any time commencing from the fourth anniversary of the grant of the Share Options.

No Share Options will be exercisable after the expiry of its term.

By order of the Board of
Jolimark Holdings Limited
Au Kwok Lun
Director

Hong Kong, 17 December 2014

As at the date of this announcement, the executive directors of the Company are Mr. Au Pak Yin, Mr. Au Kwok Lun and Mr. Ou Guo Liang, and the independent non-executive directors of the Company are Mr. Lai Ming, Joseph, Mr. Meng Yan, Mr. Xu Guangmao and Mr. Yeung Kwok Keung.