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JOLIMARK HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2028)

ANNOUNCEMENT

UPDATE ON THE STATUS OF THE PUBLIC FLOAT OF THE COMPANY

Reference is made to the announcements of the Company dated 15 October 2014, 20 October 2014, 14 November 2014 and 15 December 2014 (the “**Announcements**”) in respect of the public float of the Company which has fallen below 25% as required by Rule 8.08 of the Listing Rules. Save as otherwise provided herein, terms used in this announcement shall have the same meaning as used in the Announcements.

The Company wishes to provide the shareholders and potential investors of the Company an update about the public float of the Company.

CURRENT PUBLIC FLOAT OF THE COMPANY

The Company’s public float has fallen below the minimum 25% requirement required by Rule 8.08 of the Listing Rules. As at the date of this announcement, the public float of the Company is at approximately 16.04%.

The shareholding structure of the Company as at the date of this announcement is as follows:

Shareholders	Number of Shares	Approximate percentage of total interest in issued share capital of the Company
Kytronics Holdings Limited	394,285,533	69.96%
Mr. McCarthy	<u>78,880,000</u>	<u>14.00%</u>
<i>Subtotal</i>	473,165,533	83.96%
Public Shareholders	<u>90,426,454</u>	<u>16.04%</u>
Total	<u>563,591,987</u>	<u>100%</u>

ACTIONS TAKEN TO RESTORE PUBLIC FLOAT

Reference is made to the announcement of the Company dated 14 January 2015 (the “**Placing Announcement**”) in relation to the entering into of the Placing Agreement on 14 January 2015 between the Company and the Placing Agent in relation to the placing of the Placing Shares. Unless otherwise defined, terms defined in the Placing Announcement shall have the same meaning as ascribed in this announcement.

Pursuant to the Placing Agreement, the Company has agreed to place, through the Placing Agent, up to 70,000,000 new shares in the Company to places at the placing price range of between HK\$1.70 and HK\$2.00 per Placing Share. The Placing is being conducted to improve the public float of the Company. Immediately upon Completion and assuming that all of the Placing Shares have been placed, the public float of the Company will increase from the 16.04% as at the date of this announcement to 25.32%. Further announcement will be made by the Company when the Placing has been completed. The Company will also continue to publish a monthly announcement to update shareholders and public investors on the status of the public float of the Company until the public float has been restored.

By order of the Board
Jolimark Holdings Limited
Au Kwok Lun
Director

Hong Kong, 15 January 2015

As at the date of this announcement, the executive directors of the Company are Mr. Au Pak Yin, Mr. Au Kwok Lun and Mr. Ou Guo Liang, and the independent non-executive directors of the Company are Mr. Lai Ming, Joseph, Mr. Meng Yan, Mr. Xu Guangmao and Mr. Yeung Kwok Keung.