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## JOLIMARK HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2028)

### ANNOUNCEMENT

#### UPDATE ON THE STATUS OF THE PUBLIC FLOAT OF THE COMPANY

Reference is made to the announcements of the Company dated 15 October 2014, 20 October 2014, 14 November 2014, 15 December 2014, 15 January 2015, 5 February 2015, 5 March 2015 and 2 April 2015 (the “**Announcements**”) in respect of the public float of the Company which has fallen below 25% as required by Rule 8.08 of the Listing Rules. Save as otherwise provided herein, terms used in this announcement shall have the same meaning as used in the Announcements.

The Company wishes to provide the shareholders and potential investors of the Company an update on the public float of the Company.

#### CURRENT PUBLIC FLOAT OF THE COMPANY

The Company’s public float has fallen below the minimum 25% requirement required by Rule 8.08 of the Listing Rules. As at the date of this announcement, the public float of the Company is at approximately 21.52%.

The shareholding structure of the Company as at the date of this announcement is as follows:

<b>Shareholders</b>	<b>Number of Shares</b>	<b>Approximate percentage of total interest in issued share capital of the Company</b>
Kytronics Holdings Limited	394,285,533	65.26%
Mr. McCarthy	<u>79,826,000</u>	<u>13.21%</u>
<i>Subtotal</i>	474,111,533	78.48%
Public Shareholders	<u>130,042,967</u>	<u>21.52%</u>
<b>Total</b>	<b><u><u>604,154,500</u></u></b>	<b><u><u>100%</u></u></b>

## **PROPOSALS TO RESTORE PUBLIC FLOAT**

In an attempt to restore the public float to the required level, the Company has successfully placed 40 million new shares on 5 February 2015, raising the public ownership of the Company from 16.04% to 21.45%. The Company will continue to actively consider other options and alternatives to satisfy the stipulated minimum requirement under Rule 8.08 of the Listing Rule. As at the date of this announcement, no concrete proposals for the restoration of public float or timetable have been determined. The Company will make further announcement when the proposal to restore public float has been finalized. The Company will also continue to publish a monthly announcement to update shareholders and public investors on the status of the public float of the Company and measures that may be introduced by the Company to restore public float.

By order of the Board  
**Jolimark Holdings Limited**  
**Au Kwok Lun**  
*Director*

Hong Kong, 5 May 2015

*As at the date of this announcement, the executive directors of the Company are Mr. Au Pak Yin, Mr. Au Kwok Lun and Mr. Ou Guo Liang, and the independent non-executive directors of the Company are Mr. Lai Ming, Joseph, Mr. Meng Yan, Mr. Xu Guangmao and Mr. Yeung Kwok Keung.*