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## **JOLIMARK HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 2028)**

### **ANNOUNCEMENT**

### **SHARE TRANSFER BETWEEN THE CONTROLLING SHAREHOLDER AND A SUBSTANTIAL SHAREHOLDER**

### **AND**

### **FURTHER INFORMATION ABOUT THE PUBLIC FLOAT OF THE COMPANY**

The Company has been informed by Kytronics Holdings Limited (“**Kytronics**”), the controlling shareholder of the Company, that it has on 23 November 2015 acquired 4,030,000 shares of the Company (“**Shares**”) from a company owned by Mr. Kent C. McCarthy (“**Mr. McCarthy**”), a substantial shareholder of the Company.

Upon completion of the above transfer, Mr. McCarthy is interested in aggregate of 66,342,000 Shares, representing approximately 10.95% of the issued share capital of the Company as at the date of this announcement, and remain a substantial shareholder of the Company. Upon completion of the above transfer, Kytronics, the controlling shareholder of the Company, is interested in an aggregate of 398,315,533 Shares, representing approximately 65.71% of the issued share capital of the Company as at the date of this announcement.

The aggregate shareholding interest of Mr. McCarthy and Kytronics is approximately 76.66% of the issued share capital of the Company. Thus, only approximately 23.34% of the Company’s Shares are held by the public as at the date of this announcement.

The Company has been continuously exploring various means in an attempt to restore the public float to the required level. As at the date of this announcement, no concrete proposals for the further restoration of public float or timetable have been determined. The Company will make further announcement when the proposal to further restore the public float of the Company has been finalized. The Company will also continue to publish a monthly announcement to update the shareholders and the public investors on the public float status of the Company and any measures that may be introduced to restore public float.

By order of the Board  
**Jolimark Holdings Limited**  
**Au Kwok Lun**  
*Director*

Hong Kong, 23 November 2015

*As at the date of this announcement, the executive directors of the Company are Mr. Au Pak Yin, Mr. Au Kwok Lun and Mr. Ou Guo Liang, and the independent non-executive directors of the Company are Mr. Lai Ming, Joseph, Mr. Meng Yan and Mr. Xu Guangmao and Mr. Yeung Kwok Keung.*